**CONSENT TO SPECIAL ASSESSMENTS**

 For good and valuable consideration, receipt of which is hereby acknowledged, [\_\_\_] (hereinafter called “Bank”) being the owner and holder of a certain mortgage dated [\_\_\_] and recorded in Mortgage Record No. [\_\_\_], Franklin County Recorder, Franklin County, Ohio [, and a certain mortgage dated [\_\_\_] and recorded in Mortgage Record No. \_\_\_], Franklin County Recorder, Franklin County, Ohio upon the following premises currently owned by [\_\_\_] (hereinafter “Owner”), to wit:

**See Exhibit A Attached.**

The Bank does hereby consent to the Special Assessments levied against the premises described above as allowed under Ohio Revised Code Chapters 1710 and 727 and outlined in the Agreement to Impose Special Assessments (hereinafter called “Special Assessments”) between the Owner and [\_\_\_] (hereinafter, the “Corporation”), which Bank acknowledges it has received and reviewed, and waives the priority of said mortgages in favor of the Special Assessments and upon the premises above described so that the mortgages of Bank shall be subordinate to the Special Assessments in the same manner and with like effect as though the said later encumbrance had been executed and recorded prior to the filing for record of the earlier encumbrance, but without in any other manner releasing or relinquishing the mortgages upon said premises. The Bank acknowledges that the Special Assessments may be certified to the County Auditor of Franklin County, Ohio pursuant to Ohio Revised Code Section 727.33 for collection in the same manner as real property taxes.

[Balance of Page Intentionally Left Blank]

 In witness whereof, the Bank, Owner and Corporation have hereunto caused their names to be signed this [\_\_\_] day of [\_\_\_], [\_\_\_].

 [\_\_\_]

 By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 [\_\_\_]

 By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 [\_\_\_]

 By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

State of Ohio )

 )ss:

County of Franklin )

 The foregoing instrument was acknowledged before me this [\_\_\_] day of [\_\_\_], [\_\_\_], by [\_\_\_\_], [\_\_\_] of [\_\_\_], on behalf of said [\_\_\_].

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Notary Public

 By:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, [\_\_\_]

State of Ohio )

 )ss:

County of Franklin )

 The foregoing instrument was acknowledged before me this [\_\_\_] day of [\_\_\_], [\_\_\_], by [\_\_\_], [\_\_\_] of [\_\_\_], an [\_\_\_], on behalf of said [\_\_\_].

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Notary Public

 By:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Chairperson

State of Ohio )

 )ss:

County of Franklin )

 The foregoing instrument was acknowledged before me this [\_\_\_] day of [\_\_\_],[\_\_\_], by [\_\_\_],[\_\_\_] of [\_\_\_], an [\_\_\_], on behalf of said [\_\_\_].

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Notary Public

 By:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

 \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, [\_\_\_]

This instrument was prepared by:

John Caleb Bell, Esq.

Bricker & Eckler LLP

100 S. Third Street

Columbus, Ohio 43215

(614) 227-2384

**EXHIBIT A**

**LEGAL DESCRIPTION**