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TEFRA PROJECT REVIEW – Proposed Information to be submitted

1. Name, address and contact information of applicant
2. Public Purpose
 - a. Cite Ohio Revised Code section on eligibility if it were to be financed in Ohio and give a brief description of the part of the Internal Revenue Code project qualifies (or would qualify) under
 - b. Provide brief description of company and its mission
 - c. Submit organizational tax documents (eg. 501(c)(3) determination letter)
3. Credit Worthiness
 - a. Submit a project description (including the amount of the financing)
 - b. Provide the financing structure including the bond amount and terms
 - c. Identify the placement of bonds in the market place* in the following manner:
 - i. For a private placement or limited public offering, submit the investor letter,
 - ii. Submit the letter from the rating agency if the bonds are to be rated, or
 - iii. Submit a commitment letter of the institution providing the project's credit backing (either buying bonds or providing LOC).
4. Project team – Submit the contact information of all members of the project team

Fee: \$3,500

*If bond placement has not been finalized, a review cannot be completed.